

Hospital	City / Town	County	Teaching Status [1]	Fiscal Year End	Number of Months Data		
Newton-Wellesley Hospital	Newton	Middlesex	Nonteaching	09 / 30	9		
Financial Performance Indicators	FY02	FY03	FY04	FY05	FY06 Q3	MA Industry Median FY06 Q3	NorthEast US Median FY04 [2]
<b>Profitability</b>							
Operating Margin	2.57%	-0.52%	0.02%	-3.03%	3.33%	1.43%	not available
Non-Operating Margin	-7.05%	-0.51%	0.82%	10.59%	-0.08%	1.30%	not available
Total Margin	-4.49%	-1.03%	0.84%	7.56%	3.24%	3.17%	2.08%
Operating Surplus (Loss)	\$4,531,000	(\$1,003,000)	\$44,000	(\$7,865,000)	\$6,588,000	---	---
Total Surplus (Loss)	(\$7,559,000)	(\$1,988,000)	\$1,868,000	\$19,597,000	\$6,426,000	---	---
<b>Liquidity</b>							
Current Ratio	5.34	6.66	6.86	7.49	1.75	1.48	1.68
Days in Accounts Receivable	43.54	51.97	48.65	41.56	43.11	39.39	49.17
Average Payment Period	61.93	57.20	50.27	47.77	59.25	47.71	63.4
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	1.09	1.40	1.69	3.14	---	---	3.11
Cashflow to Total Debt [4]	3.24%	5.96%	8.32%	19.71%	---	---	16.38%
Equity Financing	41.27%	46.09%	51.76%	55.78%	28.67%	40.35%	47.45%
<b>Other</b>							
Total Net Assets	\$125,216,000	\$152,337,000	\$184,020,000	\$219,142,000	\$77,287,000	---	---
Assets Whose Use is Limited	\$17,153,000	\$38,324,000	\$36,950,000	\$58,150,000	\$3,233,000	---	---
Net Patient Service Revenue [5]	\$158,494,000	\$178,996,000	\$203,648,000	\$223,651,000	\$192,059,000	---	---

### FY06 Q3 Filing based on hospital's UNAUDITED internal financial statements.

Data Sources: FY02 - FY06 Q3 data drawn from DHCFP quarterly and annual filings.

CAVEATS: FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-FY05 annual data is reconciled to Audited Financial Statements for most hospitals. DHCFP filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

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#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[5] Net Patient Service Revenue includes Premium Revenue.